



If there's a **WILL** there's a **WAY** to leave a **LEGACY**

By including CASA of Adams & Broomfield Counties in your estate plan, you will maximize the tax benefits of your charitable giving, while continuing to give hope for future generations of children and families.

OPTIONS FOR LEGACY GIVING

Charitable Bequest

You can make a bequest by including specific language in your will or living trust naming CASA as the recipient of a testamentary gift.

Gift from IRA

Naming CASA as a beneficiary of your IRA, 401k, or 403b is a simple way to benefit the community while avoiding significant, often unanticipated taxes.

Gifts of Life Insurance

Including CASA as a beneficiary of a life insurance policy, or assigning policy ownership to CASA, can leverage small premium payments into significant community benefit.



Next Steps?

- ✓ Contact Lisa Gallegos, Development Officer at [720.373.1125](tel:720.373.1125) or lisa@casa17th.com to visit about the different options for including CASA in your will or estate plan.
- ✓ Seek the advice of your financial or legal advisor.
- ✓ If you include the CASA in your plans, use our legal name, **CASA of Adams & Broomfield Counties**, and our federal tax ID number, **31-1657019**.

Please let us know if CASA is already in your estate plan, we would love to recognize and appreciate your kindness!